Please use this application form if you are a HK eIPO White Form Service Provider and are applying for the Hong Kong Public Offer Shares on behalf of underlying applicants.

倘 閣下為網上白表服務供應商並代表相關申請人申請認購香港公開發售股份,請使用本申請表格。

Sanbase Corporation Limited 莊皇集團公司

(incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立的有限公司)

LISTING ON THE GROWTH ENTERPRISE MARKET OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF GLOBAL OFFERING

以全球發售方式在香港聯合交易所有限公司創業板上市

Number of Offer Shares

50,000,000 Shares (subject to the Offer Size Adjustment Option)

50,000,000股股份(視乎發售量調整權行使與否而定) 發售股份數目

Number of Hong Kong Public Offer Shares

5,000,000 Shares (subject to reallocation) 5,000,000股股份(可予重新分配)

香港公開發售股份數目 Number of International Placing Shares 國際配售股份數目

45,000,000 Shares (subject to reallocation and Offer Size Adjustment Option) 45,000,000股股份(可予重新分配及視乎發售量調整權行使與否而定 Not more than HK\$2.04 per Offer Share and expected not less than HK\$1.56

Offer Price per Offer Share, plus brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full upon application in Hong

Kong dollars, subject to refund on final pricing) 發售價 :

不超過每股發售股份2.04港元,且預期不低於每股發售股份1.56港元,另加1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費(須於申請時

以港元繳足,最終定價後多繳款項可予退還)

Nominal Value US\$0.001 per Share 面值 每股股份0.001美元

Stock Code 8501 股份代號 8501

Please read carefully the prospectus of Sanbase Corporation Limited (the "Company") dated December 18, 2017 (the "Prospectus") (in particular, the section on "How to Apply for the Hong Kong Public Offer Shares" in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus have the same meaning when used in this Application Form unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Hong Kong Stock Exchange"), Hong Kong Securities Clearing Company Limited ("HKSCC"), the Securities and Futures Commission of Hong Kong ("SFC") and the Registrar of Companies in Hong Kong take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

A copy of this Application Form, together with a copy of each of the WHITE and YELLOW Application Forms, the Prospectus and the other documents specified in the section headed "Documents Delivered to the Registrar of Companies and Available for Inspection — Documents Delivered to the Registrar of Companies" in Appendix V to the Prospectus have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The SFC and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Your attention is drawn to the paragraph headed "Personal Data" which sets out the policies and practices of the Company and the Hong Kong Branch Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong).

Nothing in this Application Form or the Prospectus constitutes an offer to sell or a solicitation of an offer to buy nor shall there be any sale of the Hong Kong Public Offer Shares in any jurisdiction other than Hong Kong. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Shares for sale in the United States. The Offer Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any state securities law in the United States and may not be offered, sold, pledged or transfer within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. The Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of each jurisdiction where those offers and sales occur. No public offering of the Offer Shares will be made in the United States.

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the Securities Act or the applicable laws of other jurisdictions.

To: Sanbase Corporation Limited China Everbright Securities (HK) Limited Sinolink Securities (Hong Kong) Company Limited The Hong Kong Underwriters

在填寫本申請表格前,請細閱莊皇集團公司([本公司])於2017年12月18日刊發的招股章程(「招股章程])(尤其是招股章程「如何申請香港公開發售股份」一節)及本申請表格背面的指引。除非本申請表格另有界定,否則本申請表格所用詞彙與招股章程所界定者具相同涵義。

香港交易及結算所有限公司、香港聯合交易所有限公司(「**香港聯交所**」)、香港中央結算有限公司 (「**香港結算**))、香港證券及期貨事務監察委員會(「**證監會**」)及香港公司註冊處處長對本申請表格的 內容概不負責,對其準確性或完整性亦不發表任何聲明,並明確表示概不就因本申請表格全部或任 何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

本申請表格連同白色及黃色申請表格、招股章程及招股章程附錄五「送呈公司註冊處處長及備查文件一送呈公司註冊處處長文件」一節所列的其他文件,已壞照香港法例第32章《公司(清盤及雜項條文)條例》第342C條的規定送呈香港公司註冊處處長登記。證監會及香港公司註冊處處長對任何此等文件的內容概不負責。

開下較請買意「個人資料」一段,當中載有本公司及其香港股份過戶發記分處有關個人資料及遵守香港法例第486章《個人資料(私隱)條例》的政策及慣例。

本申請表格或招股章程所載者概不構成要約出售或遊說要約 區,概不得出售任何香港公開發售股份。本申請表格及招股章 接派發,而此項申請亦非在美國出售股份的要約。發售股份並 修訂)(/美國《證券法》)) 或美國任何州證券法登記,且本 議,惟根據美國《證券法》及通用美國州證券法獲論在登記 外。發售股份乃根據美國《證券法》S規例以及進行據呈發售及 交易中在美國境外提呈發售及出售。不會於美國進行。被監股份

在任何根據當地法律不得發送 方式發送或源發或複製(不 關下本人。概不得發送或源發。 令,可能違反《證券法》或其他 卷格及招股章程的司法院制体内,概不得以任何 &格及招股章程。本申請表格及招股章程僅致予 招股章程的全部或部分內容、如未能遵守此項指

致: 莊皇集團公司 中國光大證券(香港)有限 國金證券(香港)存限公司 香港包銷商

We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for HK eIPO White Form applications submitted via banks/ stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our HK eIPO White Form services in connection with the Hong Kong Public Offer; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- apply for the number of the Hong Kong Public Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles of Association of the
- $\begin{array}{l} \textbf{enclose} \ payment \ in \ full \ for \ the \ Hong \ Kong \ Public \ Offer \ Shares \ applied \ for, \ including \ 1.0\% \ brokerage \\ fee, \ 0.0027\% \ SFC \ transaction \ levy \ and \ 0.005\% \ Hong \ Kong \ Stock \ Exchange \ trading \ fee; \end{array}$
- **confirm** that the underlying applicants have undertaken and agreed to accept the Hong Kong P Offer Shares applied for, or any lesser number allocated to such underlying applicants on application;
- undertake and confirm that the underlying applicant(s) and the person for whose benefit th underlying applicant(s) is/are applying has/have not applied for or taken up, or indicated an interest for, or received or been placed or allocated (including conditionally and/or provisionally), and will no apply for or take up, or indicate an interest for, any Offer Shares under the international Placing in otherwise participate in the International Placing;
- understand that these declarations and representations will be relied upon by the Joint Global Coordinators in deciding whether or not to make any allotment of the Offer Shares in response to this application;
- authorize the Company to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Hong Kong Public Offer Shares to be allotted to them, and the Company and/or its agents to send any share certificate(s) (where applicable) by ordinary post at that underlying applicant's own risk to the address specified in the application instruction of that underlying applicant in accordance with the procedures prescribed in this Application Form and in the Prospectus;
- **request** that any e-Auto Refund payment instructions be despatched to the applicat account where the applicants had paid the application monies from a single bank account; the application payment request that any refund cheque(s) be made payable to the underlying applicant(s) who had used
- confirm that each underlying applicant has read the terms and conditions and application procedures set out in this Application Form and in the Prospectus and agree to be bound by them;
- represent, warrant and undertake that the alloment of or application for the Hong Kong Public Offer Shares to the underlying applicant or by underlying applicant or for whose benefit this application is made would not require the Company, the Sole Sponsor, the Joint Global Coordinators of their respective officers or advisers to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and
- that this application, ree that this application, any acceptance of it and instrued in accordance with the laws of Hong Kong. eceptance of it and the resulting contract, will be governed by and

B 軟行/股票經紀遞交網上白表申請的運作程序 關的所有適用法律法規(不論法定或其他);及(ii) 申請程序,並同意受其約束。為代表與本申請有 吾等確認,吾等已(i)遵守電子 以及與吾等就香港公開發售提 閱讀招股章程及本申請表格所 關的每名相關申請人作出申請 公開發售指引及透 是供網上白表服務有 近載修款及條件以及

- 按照超股 是及本申請表格的條款及條件,並在 貴公司組織章程細則規限下,申請以下數目的香港公開發售股份;
- 申請認購香港公開發售股份所需的全數款項(包括1.0%經紀佣金、0.0027%證監會交易徵 10.005%香港關交所交易費);
- 認相關电請人已承諾及同意接納該等相關申請人根據本申請所申請認購的香港公開發售股,或獲分配的任何較少數目的香港公開發售股份;
- 承諾及確認相關申請人及相關申請人為其利益提出申請的人士並無申請或接納或表示有意認 職或收取或獲配售或分配(包括有條件及/或暫定)國際配售項下的任何發售股份,亦不會申 數或接納或表示有意認購國際配售項下的任何發售股份,亦不會參與國際配售;
- 明白 貴公司及聯席全球協調人將依賴此等聲明及陳述,以決定是否就本申請配發任何香港公開發售股份;
- **授權** 貴公司將相關申請人的姓名/名稱列入 貴公司股東名冊,作為彼等獲分配香港公開發售股份的持有人、並授權 貴公司及/或其代理根據本申請表格及招股章程所藏程序按相關申請人的認購指示所示地址以普通郵遞方式寄發任何股票(如適用),郵誤風險概由該相關申請人自行承擔;
- 要求將任何電子自動退款指示發送至申請人以單一銀行賬戶繳付申請股款的付款賬戶內;
- 要求任何退款支票以使用多個銀行賬戶繳付申請股款的相關申請人為抬頭人;
- 確認各相關申請人已閱讀本申請表格及招股章程所載條款及條件以及申請程序,並同意受其
- 聲明、保證及承諾向相關申請人或由相關申請人或為其利益而提出本申請的人士配發或申請 認購香港公開發售股份,不會引致 貴公司、獨家保薦人、聯席全球協調人或被等各自的高級 人員或顧問須遵從香港以外任何地區的法律或規例(不論是否具法律效力)的任何規定;及
- 同音本申請、對本申請的任何接納以及因此訂立的合約,將受香港法律規管並須按其詮釋。

Date: 日期:			
Capacity: 身份:			

We, on behalf of the underlying applicants, offer to purchase 吾等(代表相關申請 人)提出認購

Please use BLOCK letters 請用正楷填寫

3

Name of applicant 申請人名稱:

Total number of Shares

The Hong Kong Public Offer Shares on behalf of the underlying applicants whose details are contained in the read only CD-ROM submitted with this Application Form. 香港公開發售股份(代表相關申請人,其詳細資料載於連同本申請表格一併遞交的唯讀光碟)。

Total of		cheque(s)	Cheque number(s)
現夾附合共		張支票	支票號碼
are enclosed for a total sum of 總金額為	HK\$ 港元		Name of Bank 銀行名稱

Name of HK eIPO White Form Service Provider 網上白表服務供應商名稱						
Chinese Name 中文名稱	HK eIPO White Form Service Provider ID 網上白表服務供應商編號					
Name of contact person 聯絡人名稱	Contact number 聯絡電話號碼		Fax number 傳真號碼			
Address 地址	For Broker use 此欄供經紀填寫 Lodged by 遞交申請的經紀					
	Broker no. 經紀號碼					
	Broker's chop 經紀印章					

For bank use 此欄供銀行填寫

Public Offer - HK eIPO White Form Service Provider Application Form 公開發售-網上白表服務供應商申請表格

Please use this application form if you are a HK eIPO White Form Service Provider and are applying for the Hong Kong Public Offer Shares on behalf of underlying applicants.

倘 閣下為網上白表服務供應商並代表相關申請人申請認購香港公開發售股份,請使用本申請表格。

GUIDE TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on this Application Form.

Sign and date the application form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated

for the Hong Kong Public Offer Shares using this Application Form, you must be named in the list of HK eIPO White Form Service Providers who may provide HK eIPO White Form services in relation to the Hong Kong Public Offer, which was released by the SFC.

Put in Box 2 (in figures) the total number of the Hong Kong Public Offer Shares for which you wish to apply on behalf of the underlying applicants.

Applicant details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

Complete your payment details in Box 3.

You must state in this box the number of cheque(s) you are enclosing together with this Application Form; nd you must state on the reverse of each of those cheque(s) (i) your HK eIPO White Form Service Provider ID and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of the Hong Kong Public Offer Shares applied for in Box 2

All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- be drawn on a Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "Bank of China (Hong Kong) Nominees Limited Sanbase Corporation Public Offer":
- be crossed "Account Payee Only";
- not be post dated; and
- be signed by the authorized signatories of the HK eIPO White Form Service Provider.

Your application may be rejected if any of these requirements is not met or if the cheque is dishonoured on

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application.

The Company and the Joint Global Coordinators have full discretion to reject any applications in the case of discrepancies

No receipt will be issued for sums paid on application.

Insert your details in Box 4 (using BLOCK letters).

You should write the name, ID and address of the HK eIPO White Form Service Provider in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

Personal Data

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and the Hong Kong Branch Share Registrar in relation to personal data and the Ordinance.

Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company or its agents and/or the Hong Kong Branch Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Branch Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company and/or the Hong Kong Branch Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Public Offer Shares which you have successfully applied for and/or the despatch of share certificate(s), and/or the despatch of e-Auto Refund payment instructions, and/or the despatch of refund cheque(s) to which you are entitled.

It is important that holders of securities inform the Company and the Hong Kong Branch Share Registrar immediately of any inaccuracies in the personal data supplied.

Purposes

The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and e-Auto Refund payment instructions/refund chequity applicable, and verification of compliance with the terms and application procedures set this form and the Prospectus and announcing results of allocation of the Hong Kong Public
- enabling compliance with all applicable laws and regulations in Hong Kong and else
- registering new issues or transfers into or out of the names of holders ecurities inclu ere applicable, in the name of HKSCC Nominees
- maintaining or updating the registers of holders of securities of the Compa
- conducting or assisting to conduct signature verifications ificatio information
- establishing benefit entitlements of holders of securities ne Company livide issues and bonus issues, etc:
- distributing communications from the Company and its su
- rofiles compiling statistical information and Shareholder
- making disclosures as required by laws rules or
- $\ disclosing \ identities \ of \ successful \ applicants \ by \ way \ of \ press \ announcement(s) \ or \ otherwise;$
- disclosing relevant information to facilitate claims on entitlements; and
- associated purposes relating to the above and/or to enable the Company other incidental or he does knog Kong Branch Stare Registrar to discharge their obligations to holders of securities and/or regulators and/or any other purpose to which the holders of securities may from time to time agree

Transfer of personal data

Personal data held by the Company and the Hong Kong Branch Share Registrar relating to the holders of securities will be kept confidential but the Company and the Hong Kong Branch Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the holders of securities to, from or with any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisers, the receiving banks and overseas principal registrars:
- where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Branch Share Registrar in connection with the operation of their respective businesses
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and any other persons or institutions with which the holders of securities have or propose to have
- dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

The Company and the Hong Kong Branch Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with

Access and correction of personal data

The Ordinance provides the holders of securities with rights to ascertain whether the Company or the Hong Kong Branch Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Branch Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company at its registered office disclosed in the "Corporate Information" section in the Prospectus or as notified from time to time in accordance with applicable law, for the attention of the company secretary or (as the case may be) the Hong Kong Branch Share Registrar for the attention of the privacy compliance officer for the purposes

By signing this form, you agree to all of the above.

填寫本申請表格的指引

下文提述的號碼乃本申請表格中各欄的編號。

在申請表格欄1簽署及填上日期。僅接受親筆簽名。

簽署人的姓名/名稱及代表身份亦須註明。

使用本申請表格申請香港公開發售股份。 閣下必須為名列證監會公佈的網上白表服務供應商名單內可就香港公開發售提供網上白表服務的人士。

在欄2填上 閣下欲代表相關申請人申請認購的香港公開發售股份總數(請填寫數字)。

閣下代其提出申請的相關申請人的申請人資料,必須載於連同本申請表格一併遞交的唯讀光碟 格式的資料檔案內。

在欄3填上 閣下付款的詳細資料。

閣下必須在此欄註明 閣下連同本申請表格夾附的支票數目;並在每張支票的背面註明(i) 閣下的網上白表服務供應商編號;及(ii)載有相關申請人詳細申請資料的資料檔案的檔案編號。

此欄所註明的金額須與欄2所申請認購的香港公開發售股份總數應付的金額相同。

所有支票及本申請表格,褲同載有該唯讀光碟的密封信封(如有)必須放准蓋有 閣下公司印章

如以支票繳付股款,該支票必須:

- 以港元開出;
- 從在香港的港元銀行賬戶中開出;
- 顯示 閣下(或 閣下代名人)的賬戶名稱;
- 註明抬頭人為「中國銀行(香港)代理人有限公司 莊皇集團公開發售」;
- 劃線註明「只准入抬頭人賬戶」;
- 不得為期票;及
- 由網上白表服務供應商的獲授權簽署人簽署。

倘未能符合任何此等規定或倘支票於首次過戶時不獲兑現, 閣下的申請可能不獲受理。

閣下須負責確保所遞交支票的詳細資料與就本申請遞交的唯讀光碟或資料檔案所載詳細申請資

倘出現差異,本公司及聯席全球協調人可全權酌情拒絕接納任何申請。

本公司不會就申請時繳付的款項發出收據。

在欄4填上 閣下的詳細資料(請用正楷填寫)。

阁卜必須在此欄填上網上白表服務供應商的名稱、編號及地址 地點的聯絡人姓名及電話號碼,及(如適用)經紀號碼及加高級 **率**紀印

填寫 閣下營業

個人資料

個人資料收集聲明

1) 中的主要條 香港法例第486章《個人資料(私隱)條例》(「《條例 12月20日 。此項個人資料收集聲明向股份 人和持有人說 人資料及《條例》方面的政策及

1. 收集 閣下個人資料的原

證券申請人或證券 戶登記分處的服務 券或轉讓或受讓證券時或尋求香港股份過 及/或香港股份過戶登記分處提供其最新 6 券或轉讓或

的資料可能導致。內 進行過戶或以其他方 理論售股份及 : 未能提供所要求 戶登記分處無法 (申請證 大提供服 下成功申請的香港閣下應得的退款支

證券持有人所提供的個人資料如有任何錯誤,須立即通知本公司及香港股份過戶登記分

及持有人的個人資料可以任何方式被採用、持有及/或保存,以作下列用途:

- N下的申請及電子自動退款指示/退款支票(如適用)及核實是否符合本表格及程所載條款及申請程序以及公佈香港公開發售股份的分配結果;
- 遵守香港及其他地區的所有適用法律法規;
- 以證券持有人(包括香港結算代理人(如適用))的名義登記新發行證券或轉讓或受讓證
- 存置或更新本公司證券持有人的名册;
- 核對或協助核對簽名或核對或交換任何其他資料;
- 確定本公司證券持有人的受益權利,如股息、供股及紅股等;
- 分發本公司及其附屬公司的通訊;
- 編製統計資料及股東資料;
- 遵照法例、規則或規例的規定作出披露:
- 透過報章公告或其他方式披露獲接納申請人的身份;
- 披露有關資料以便就權益索償;及
- 與上述有關的任何其他附帶或相關用途及/或使本公司及香港股份過戶登記分處能履行彼等對證券持有人及/或監管機構的責任及/或證券持有人可能不時同意的任何其 他用途。

3. 轉交個人資料

本公司及香港股份過戶登記分處將會對彼等所持證券持有人的個人資料保密,但本公司及香港股份過戶登記分處可在為作上述任何用途的必要情況下作出彼等認為必要之查詢以確定個人資料的準確性,尤其可能向下列任何及所有人士及機構披露、獲取或轉交(無論在香 港境內或境外)證券持有人的個人資料

- 本公司或其委任的代理,如財務顧問、收款銀行及海外主要股份過戶登記處;
- (如證券申請人要求將證券存入中央結算系統)香港結算或香港結算代理人,其將就中 央結算系統的運作使用有關個人資料;
- 向本公司及/或香港股份過戶登記分處提供與其各自業務營運有關的行政、電訊、電腦、付款或其他服務的任何代理、承判商或第三方服務供應商;
- 聯交所、證監會及任何其他法定、監管機關或政府部門;及
- 證券持有人與其進行或擬進行交易的任何其他人士或機構,如彼等的銀行、律師、會 計師或股票經紀等。

本公司及香港股份過戶登記分處將按收集個人資料所需的用途保留證券申請人及持有人的個人資料。無需保留的個人資料將會根據《條例》銷毀或處理。

5. 查閱及更正個人資料

《條例》規定證券持有人有權確定本公司或香港股份過戶登記分處是否持有其個人資料,並有權索取有關資料的副本及更正任何不準確資料。根據《條例》規定,本公司及香港股份過戶登記分處有權就處理任何查閱資料的要求收取合理費用。就《條例》而言,所有查閱資料或更正資料或求取者關政策及慣例的資料及所持資料類別的要求,均應按照招股章程公司 情況而定)香港股份過戶登記分處的私隱事務主任提出

此填妥的申請表格, 連同相關支票及載有唯讀光碟的密封信封, 須於2017年12月21日(星期四)下午四時正前送達下列收款銀行:

閣下簽署本表格,即表示同意上述所各項。

搋交本申請表格

香港

花園道1號 中銀大廈CP2

DELIVERY OF THIS APPLICATION FORM

This completed Application Form, together with the appropriate cheque(s) and a sealed envelope containing the CD-ROM, must be submitted to the following receiving bank by 4:00 p.m. on Thursday, December 21, 2017:

CP2, Bank of China Tower 1 Garden Road Hong Kong