

*Unless otherwise defined in this announcement, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus of Sanbase Corporation Limited (the “**Company**”) dated 18 December 2017 (the “**Prospectus**”).*

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*Potential investors of the Offer Shares should note that the Joint Global Coordinators (for themselves and on behalf of the Underwriters) has the absolute right in certain circumstances to terminate the Underwriting Agreements upon giving notice in writing to the Company if any of the events set out in the section headed “Underwriting — Underwriting arrangements and expenses — Grounds for termination” in the Prospectus occurs at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be Thursday, 4 January 2018).*

# Sanbase Corporation Limited

## 莊皇集團公司

(Incorporated in the Cayman Islands with limited liability)

### LISTING ON THE GROWTH ENTERPRISE MARKET OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF GLOBAL OFFERING

Number of Offer Shares	: 50,000,000 Shares
Number of Hong Kong Public Offer Shares	: 5,000,000 Shares
Number of International Placing Shares	: 45,000,000 Shares
Offer Price	: HK\$1.56 per Offer Share, plus brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%
Nominal Value	: US\$0.001 per Share
Stock Code	: 8501

#### *Sole Sponsor*



China Everbright Capital Limited

#### *Joint Global Coordinators*



China Everbright Securities (HK) Limited



#### *Joint Bookrunners*



China Everbright Securities (HK) Limited



### ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS