

**THE STOCK EXCHANGE OF HONG KONG LIMITED**  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

**APPENDIX 5**

**FORMS RELATING TO LISTING**

**FORM F**

**THE GROWTH ENTERPRISE MARKET (GEM)**

**COMPANY INFORMATION SHEET**

**Case Number:** 20170704-I17064-0002

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**Company name:** Sanbase Corporation Limited 莊皇集團公司

**Stock code (ordinary shares):** 8501

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of January 2, 2018.....

**A. General**

Place of incorporation: Cayman Islands

Date of initial listing on GEM: January 4 2018

Name of Sponsor(s): China Everbright Capital Limited

Names of directors: Executive Directors

*(please distinguish the status of the directors  
- Executive, Non-Executive or Independent  
Non-Executive)*

Mr. Wong Sai Chuen

Mr. Wong Kin Kei

Ms. Hui Man Yee, Maggie

Mr. Cheung Ting Pong

Independent Non-executive Directors

Mr. Fan Chun Wah, Andrew

Mr. Wu Kam On, Keith

Mr. Pang Chung Fai, Benny

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Name(s) of substantial shareholder(s):  
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

1. [Madison Square International Investment Limited \(世曼有限公司\)](#), Beneficial owner, 112,500,000 Shares, 56.25% of shareholding
2. [Wong Sai Chuen](#), Interest in controlled corporation, 112,500,000 Shares, 56.25% of shareholding
3. [Hui Man Yee, Maggie](#), Interest of spouse, 112,500,000 Shares, 56.25% of shareholding
4. [J&J Partner Investment Group Limited \(旭杰有限公司\)](#), Beneficial owner, 37,500,000 Shares, 18.75% of shareholding
5. [Wong Kin Kei](#), Interest in controlled corporation, 37,500,000 Shares, 18.75% of shareholding
6. [Ho Sin Ying](#), Interest of spouse, 37,500,000 Shares, 18.75% of shareholding

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: [N/A](#)

Financial year end date: [March 31](#)

Registered address: [4th Floor, Harbour Place, 103 South Church Street, P.O. Box 10240, Grand Cayman KY1-1002, Cayman Islands](#)

Head office and principal place of business: [1601-03, 05, 16/F, Loon Kee Building, 267-275 Des Voeux Road, Central, Hong Kong](#)

Web-site address (if applicable): [www.sanbase.com.hk](#)

Share registrar: [Harneys Fiduciary \(Cayman\) Limited \(Cayman Islands' share registrar\); Tricor Investor Services Limited \(Hong Kong Branch Share Registrar\)](#)

Auditors: [PricewaterhouseCoopers](#)

**B. Business activities**

*(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

[The Group is an interior fit-out solutions provider focusing on providing services to clients whose offices are predominately situated in Grade A offices in Hong Kong](#)

**C. Ordinary shares**

Number of ordinary shares in issue: [200,000,000](#)

Par value of ordinary shares in issue: [US\\$0.001](#)

Board lot size (in number of shares): [2000](#)

Name of other stock exchange(s) on which ordinary shares are also listed: [N/A](#)

**D. Warrants**

Stock code: [N/A](#)

Board lot size: [N/A](#)

Expiry date: [N/A](#)

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Exercise price: N/A

Conversion ratio: N/A  
*(Not applicable if the warrant is denominated in dollar value of conversion right)*

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

**E. Other securities**

Details of any other securities in issue.  
*(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).*

*(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).*

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

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**Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

\_\_\_\_\_  
Wong Sai Chuen

\_\_\_\_\_  
Wong Kin Kei

\_\_\_\_\_  
Hui Man Yee, Maggie

\_\_\_\_\_  
Cheung Ting Pong

\_\_\_\_\_  
Fan Chun Wah, Andrew

\_\_\_\_\_  
Wu Kam On, Keith

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Pang Chung Fai, Benny

**NOTES**

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*