

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 28/2/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer
Date Submitted

Sanbase Corporation Limited 2/3/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>8501</u> Descrip	SANBASE CORP		
Balance at close of preceding month	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
	5,000,000,000	<u>US\$0.001</u>	US\$5,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	5,000,000,000	<u>US\$0.001</u>	US\$5,000,000.00
(2) Stock code : <u></u> Descrip	otion : <u></u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : Desc	ription : <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mont	h		
Increase/(decrease)		-	
Balance at close of the month			

3. Other Classes of Shares

Stock code : <u></u> Descrip	otion : <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (State currency):

US\$5,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	200,000,000				
Increase/ (decrease) during the month	Nil				
Balance at close of the month	200,000,000				

III. Details of Movements in Issued Share Capital

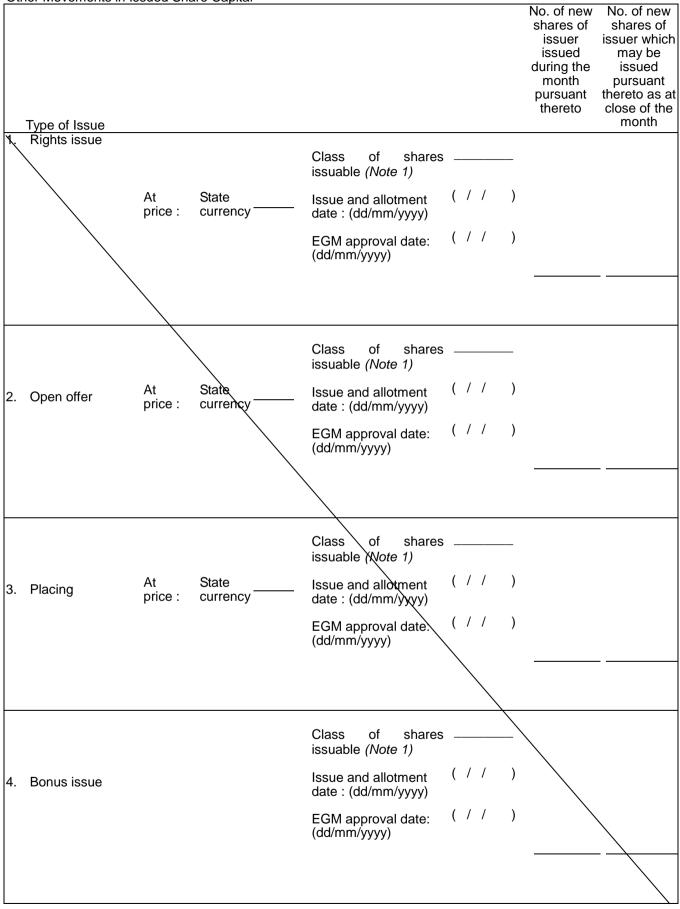
Share Options (under	Share Opti	ion Schemes of	the Issuer)			
Particulars of share option scheme including EGM					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
approval date		Movement duri	ing the month	1	thereto	thereto as at close of
(dd/mm/yyyy) and class of shares						the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option	· ·					
Scheme adopted	•					
on 8 December						
2017						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2. N/A	·					
Ordinary shares						
(Note 1)						
3. N/A	,					
Ordinary shares						
(Note 1)						
		Total	A. (Ordinai	ry shares)	Nil	
			•	ce shares)		
			•	her class)		
Total funds raised duri of options (State curre		th from exercis	.е 	Nil		

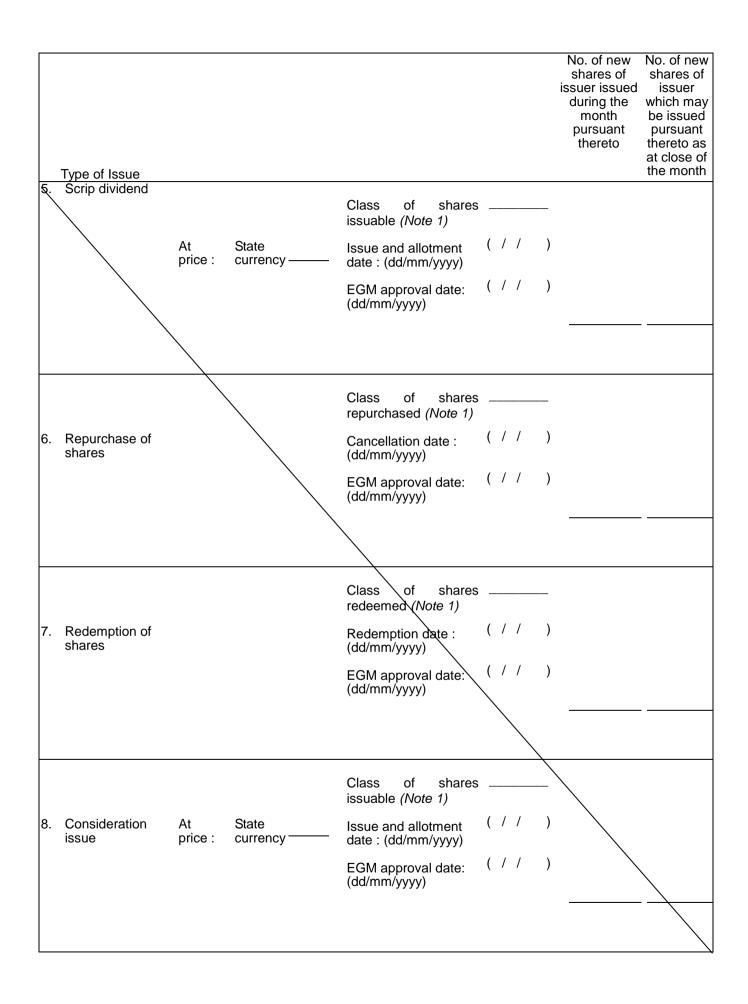
Warrants to Issue Shares of the Issuer which are to be Listed	
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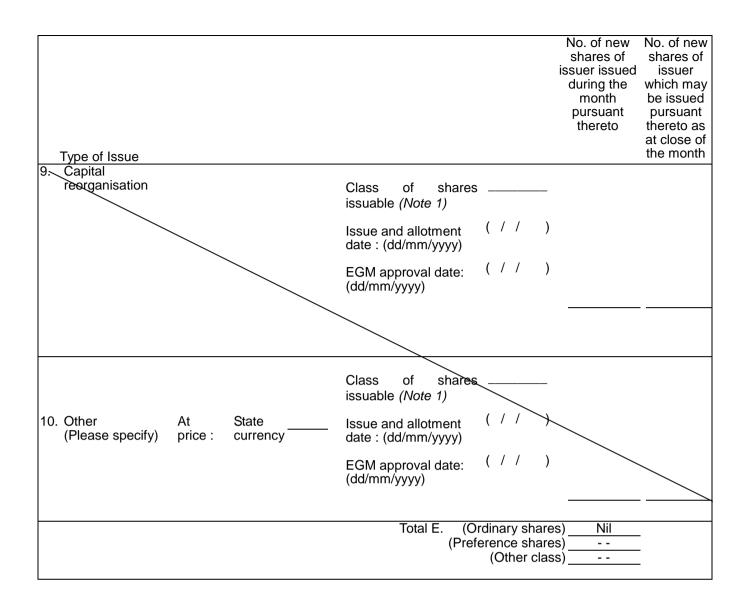
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>×.</u>						
(/) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable)	, , , ,	``				
(dd/mm/yyyy) 2.	(/ /)				
	\					
Stock code (if listed) Class of shares issuable <i>(Note 1)</i>						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
3.						
(/ /)		/				
Stock code (if listed) Class of shares			\mathbf{i}			
issuable (Note 1)						
Subscription price EGM approval date			\backslash	\		
(if applicable))		\backslash		
4.	(/ /)				
(/ /)				<u> </u>		
Stock code (if listed)					\backslash	
Class of shares issuable (Note 1)					\backslash	
EGM approval date (if applicable)					\backslash	
(dd/mm/yyyy)	(/ /)				\backslash
		Total B	. (Ordina (Preferen	ary shares) ce shares)		
			, (О	other class)		

	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
$ \rightarrow $						
Stock oode (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy))						
2.		—				
	\backslash					
	\mathbf{i}					
	<u> </u>					
Stock code (if listed) Class of shares	<u> </u>					
issuable (Note 1)	\backslash					
Subscription price		<u> </u>				
AGM approval date		$\overline{}$				
(if applicable)						
(dd/mm/yyyy)		-				
<u>3.</u>		\sim				
			\backslash			
			\mathbf{i}			
Stock code (if listed)						
Class of shares			\backslash			
issuable (Note 1)			\backslash			
Subscription price EGM approval date			\backslash	\backslash		
(if applicable)				\backslash		
	(/ /)			\backslash		
4.						
				\backslash		
				\backslash	\backslash	
Stock code (if listed) Class of shares					\backslash	
					\backslash	
					\backslash	
EGM approval date		—				
(if applicable)						\mathbf{i}
(dd/mm/yyyy)	(/ /)	T	otal C. (Ordina	ry shares)		\mathbf{i}
		·	(Preferend	ce shares)		· \
			(0	ther class)		

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	r which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1		
2.		
shāres (Note 1)		
3		
shares (Note 1)		<u></u>
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A	to E):	
(These figures should be the same as the relevant figures under II above ("Movemer Capital").)	nts in Iss	ued Share

Submitted by: Tricor Investor Services Limited

Title: Branch share registrar (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.