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SANBASE CORPORATION LIMITED

莊 皇 集 團 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8501)

COMPLETION OF THE DISCLOSEABLE TRANSACTION IN RELATION TO THE HK TARGET ACQUISITION

References are made to the announcements of Sanbase Corporation Limited (the “**Company**”) dated 27 February 2018, 23 March 2018 and 26 March 2018 (the “**Announcements**”) in relation to, among other things, the discloseable transactions relating to the HK Target Acquisition and the PRC Target Acquisition. Unless otherwise stated, capitalized terms used herein shall have the same meanings as defined in the Announcements.

COMPLETION OF THE HK TARGET ACQUISITION

The Board is pleased to announce that the HK Target Acquisition has been completed on 12 April 2018. After the HK Target Completion, the Group is currently interested in 60% of the total issued share capital of the HK Target and the Operating Subsidiary. The HK Target and the Operating Subsidiary have become non-wholly-owned subsidiaries of the Company and their financial results will be consolidated into the financial statements of the Group.

Further announcement(s) will be made by the Company upon the completion of the PRC Target Acquisition.

By order of the Board of
Sanbase Corporation Limited
Cheung Ting Pong
Executive Director

Hong Kong, 12 April 2018

As at the date of this announcement, the Board comprises Mr. Wong Sai Chuen (chairman), Mr. Wong Kin Kei (chief operating officer), Ms. Hui Man Yee Maggie and Mr. Cheung Ting Pong being the executive Directors; and Mr. Fan Chun Wah Andrew, Mr. Wu Kam On Keith and Mr. Pang Chung Fai Benny being the independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least seven days from the date of its publication. This announcement will also be published on the Company’s website at www.sanbase.com.hk.