

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/10/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Sanbase Corporation Limited
Date Submitted	2/11/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code : <u>8501</u> Description :		SANBASE CORP				
Delence et elece ef preseding menth	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>			
Balance at close of preceding month	5,000,000,000	<u>US\$0.001</u>	US\$5,000,000.00			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	5,000,000,000	<u>US\$0.001</u>	US\$5,000,000.00			
(2) Stock code : <u></u> Descrip	otion : <u></u>					
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares

Stock code : Des	cription : <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mor	nth		
Increase/(decrease)		-	
Balance at close of the month			

3. Other Classes of Shares

Stock code : <u></u> Descrip	otion : <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (State currency):

US\$5,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	200,000,000				
Increase/ (decrease) during the month	Nil				
Balance at close of the month	200,000,000				

III. Details of Movements in Issued Share Capital

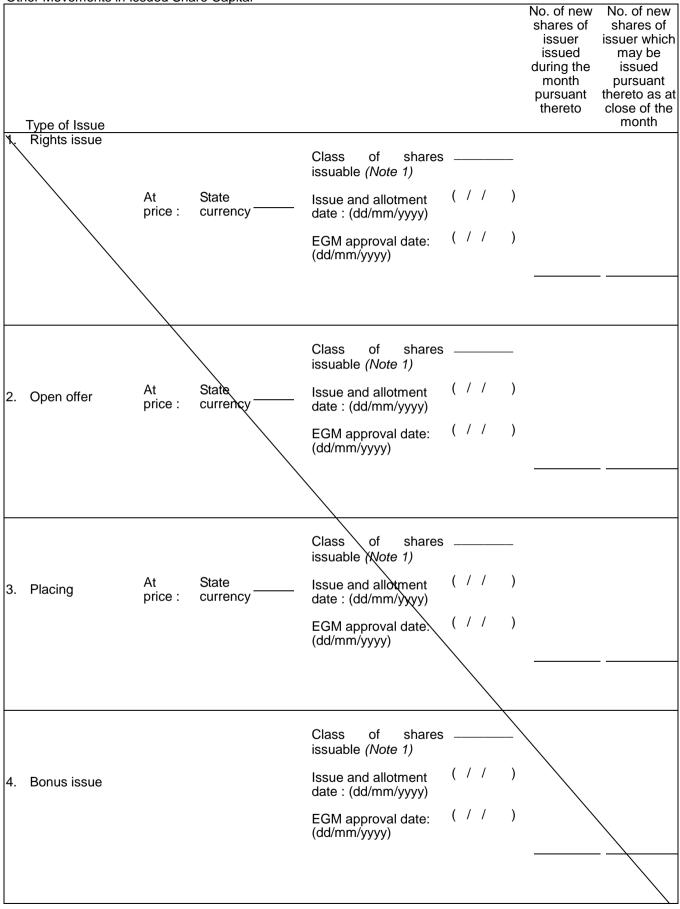
Share Options (under	Share Opt	ion Schemes o	f the Issuer)			
Particulars of share option scheme including EGM					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
approval date		Movement dur	ing the month	1	thereto	thereto as at close of
(dd/mm/yyyy) and class of shares					-	the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme adopted						
on 8 December						
2017						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2. N/A						
Ordinary shares						
(Note 1)						
3. N/A						
3. IV/A						
Ordinary shares						
(Note 1)						
		Total	A. (Ordina			
			(Preference)			
-				ther class)		
Total funds raised dur of options (State curre		hth from exercis	3e	Nil		
or options (State curre	incy)					

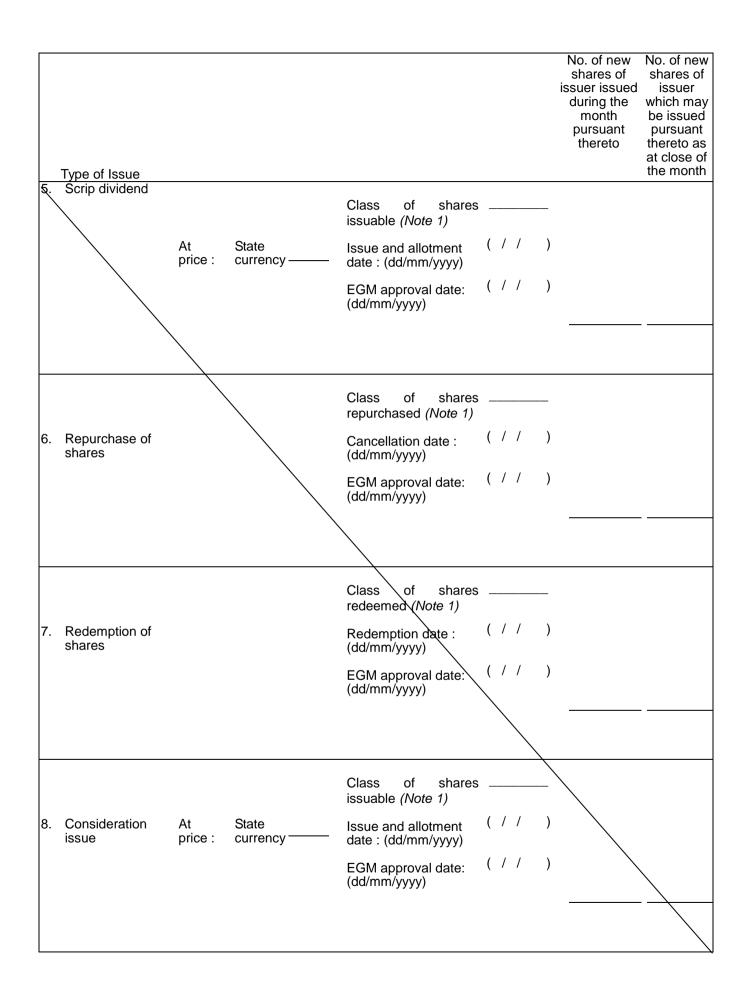
Warrants to Issue Shares of the Issuer which are to be Listed

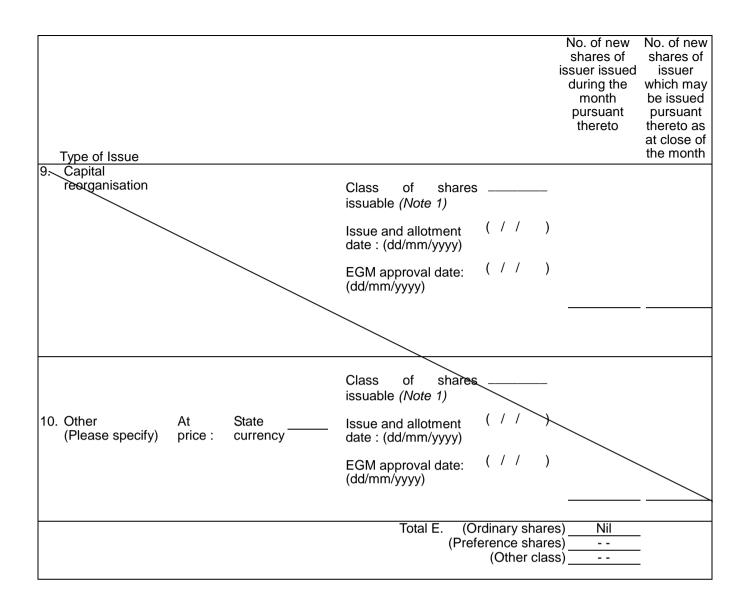
		are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\</u> .						
Stock code (if listed)						
Class of shares issuable (<i>Note 1)</i>						
Subscription price						
EGM approval date						
(if applicable)	, , ,	,				
(dd/mm/yyyy)	(/ /)				
2.						
	\backslash					
						·
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price	\\	<u> </u>				
EGM approval date (if applicable)		\mathbf{i}				
(dd/mm/yyyy)	(/ /					
3.		\backslash				
		\backslash				
			<u></u>			
(/ /)			\backslash			
Stock code (if listed) Class of shares			\backslash			
Subscription price			\backslash			
EGM approval date				\backslash		
(if applicable) (dd/mm/yyyy))		\mathbf{i}		
4.		/		\backslash		
				\backslash		
(/ /)				\backslash	`	
Stock code (if listed)					\backslash	
Class of shares issuable (Note 1)					\backslash	
					\backslash	
EGM approval date					\backslash	
(if applicable)	, , , ,	`			\	
(dd/mm/yyyy)	(/ /)				\mathbf{i}
		Total B	. (Ordina	ary shares)		\mathbf{i}
			(Preferen	ce shares)		· \
			(O	ther class)		
						\backslash

	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
<u>4.</u>						
<u> </u>						
<u> </u>						
Stock pada (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
AGM approval date						
(if applicable)						
(dd/mm/yyyy))						
2.						
	\backslash					
	\mathbf{i}					
	<u> </u>		-,			
Stock code (if listed)	<u></u>					
Class of shares issuable (Note 1)	$\langle \rangle$					
Subscription price		<u> </u>				
AGM approval date		$\overline{}$				
(if applicable)		\backslash				
(dd/mm/yyyy)		_ \				
3.		\backslash				
		\backslash	`			
			\backslash			
	. <u> </u>					
Stock code (if listed)			\backslash			
Class of shares			\backslash			
issuable (Note 1) Subscription price			\backslash			
EGM approval date			\backslash	\mathbf{X}		
(if applicable)				\mathbf{i}		
(dd/mm/yyyy)	(/ /)					
4.				\backslash		
				\backslash		
				\backslash	`	
Stock code (if listed)					\backslash	
Class of shares issuable (Note 1)						
<u> </u>					\sim	
EGM approval date					\backslash	
(if applicable)						\mathbf{n}
	(/ /)					\mathbf{i}
		Т	otal C. (Ordina	ry shares)		
			(Preference	e shares)		. \
			(Ot	her class)		. \

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1		
shares (Note 1)		
2.		
shāres (Note 1)		
3		
shares (Note 1)		<u></u>
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Iss Capital").)	sued Share

Submitted by: Tricor Investor Services Limited

Title: Branch share registrar (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.